



Personal Touch Financial Services is one of the UK's largest financial services networks and provide regulatory compliance services to its members. We are currently looking for experienced financial services compliance professionals to join our teams within various departments at our head office in the West Midlands.

Equity Release / IFA Reviewer

Compliance Opportunities: Up to £22,000 (Negotiable for Pension qualified candidates)

Job Description

We are looking for qualified compliance professionals to monitor new pension and investment business generated by the network's financial advisors. The role requires successful management of allocated advisors, ensuring that procedures are followed and advice provided in line with company and FSA requirements. The ideal candidate should be able to build positive, beneficial relationships with advisors through regular contact and feedback.

Requirements

Candidates are required to have the full financial planning certificate and have experience of working in a role involving the sale or regulation of investment and pensions products. We would also welcome applicants with G60 or equivalent qualification and would be happy to negotiate salary for this calibre of candidate. Ideally we will be looking for individuals who are analytical, customer focused and committed to continual learning.